

THE FUTURE LABORATORY

08 : 07 : 2016

NATIONAL RETAIL FEDERATION REVELATION BRANDS

: Trevor Hardy, CEO, The Future Laboratory

‘Not to find one’s way around a city does not mean much. But to lose one’s way in a city, as one loses one’s way in a forest, requires some schooling’

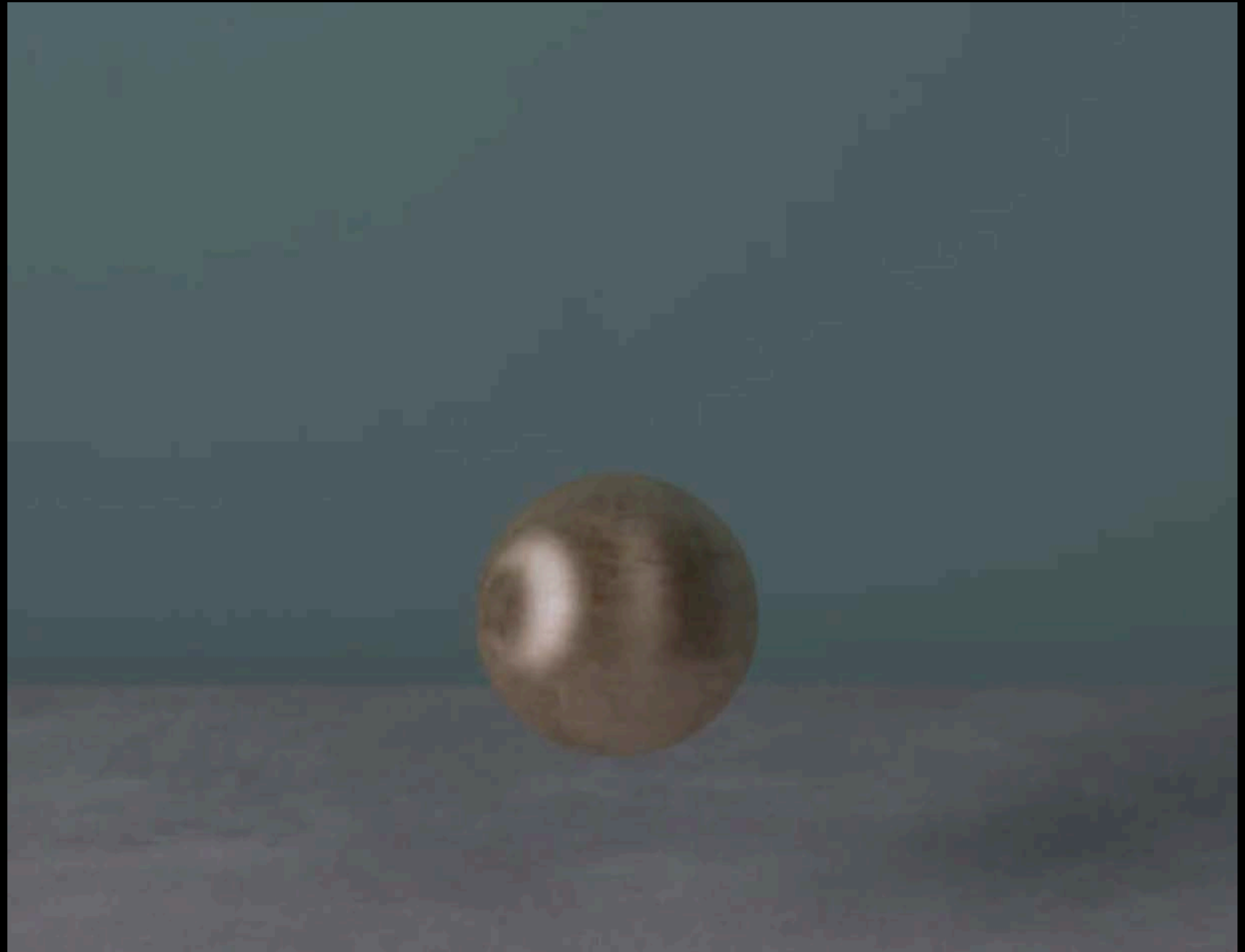
Walter Benjamin, author, Berlin Childhood Around 1900

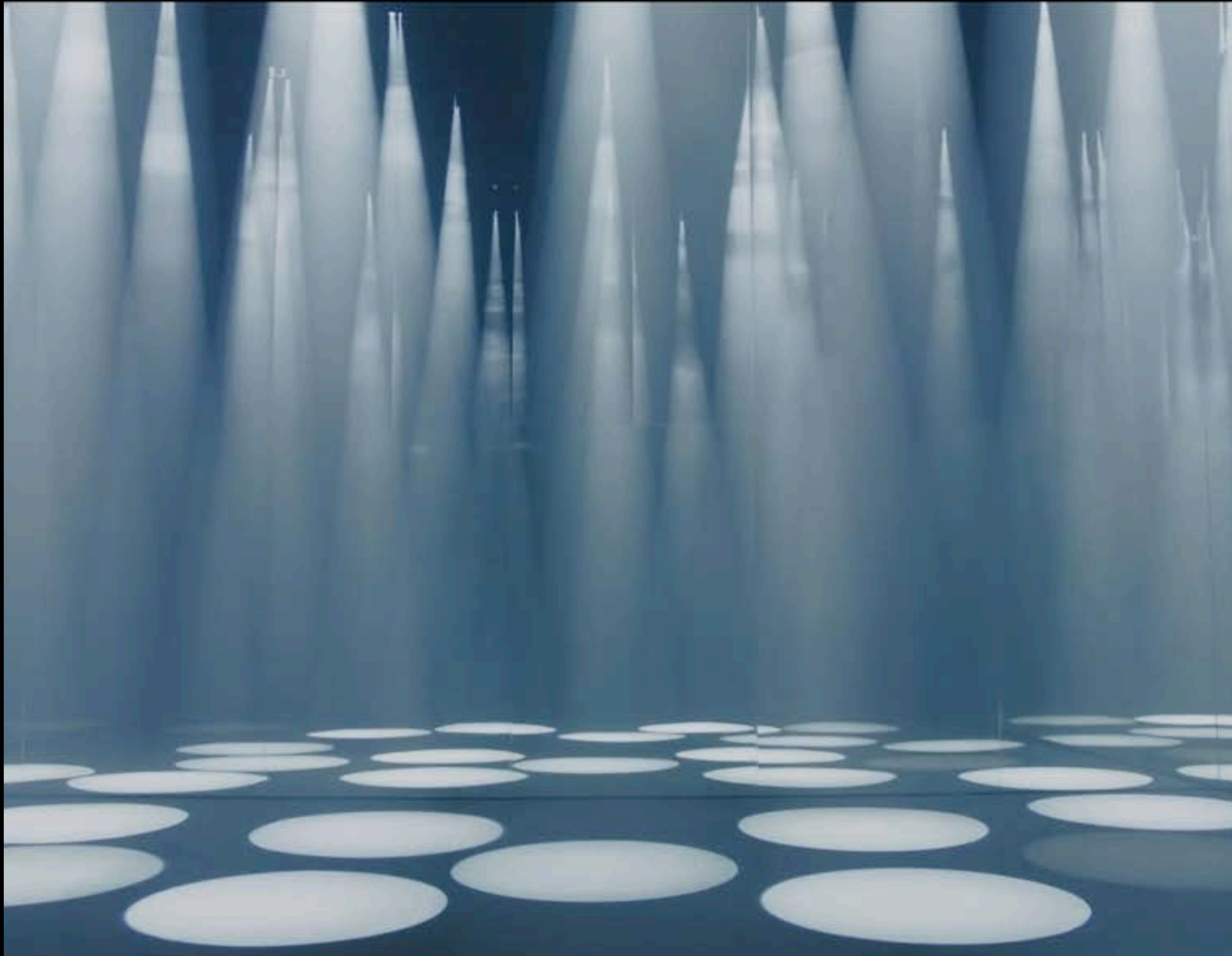
The digital revolution and its philosophy of efficiency have created shortcuts that save time, but have also eliminated moments of discovery and revelation.

Businesses need to introduce chance encounters and serendipity to their consumer conversation.

‘Technology increasingly robs us of the mystical in our lives, but not everything needs to be fast, available and convenient. I like ideas and products that reveal themselves slowly’

Dennis Paphitis, founder, Aesop





Monolith Versus Maze

The digital age created an era of monolithic brands – mega-systems that leave little room for individuality.

Mazes offer a different approach, embracing the joy of wandering rather than the cult of efficiency.

These two typologies are now locked in a battle. Do you stand for:

- : Algorithms or humans?
- : Dictation or interaction?
- : Control or creativity?

Forest of Light installation by COS and Sou Fujimoto at the Salone Internazionale del Mobile, Milan 2016

How can we wander in a world where being lost is a vanishing trait? How can we help consumers find what they didn't know they wanted?

Businesses looking to re-inject some humanity into their offer need to ask these questions. To help achieve this, we will consider:

- : Personal Appsistants
- : Revelation Strategies
- : Sensory Search
- : Explorium Retail
- : Geo Quests



Trend Drivers

The Filter Bubble

As technology has become smaller its influence has grown much larger. We now outsource much of what it means to be human.

- : Some 47% of young US smartphone owners use their device to avoid people around them
- : Nine in 10 US adult smartphone owners have used their device for directions, up from 74% in 2013

Source: Pew Research Center





Online, we browse inside filter bubbles in which we only ever see views that reflect the mainstream.

- : Just five apps (Facebook, YouTube, Netflix, Instagram, Snapchat) make up 61% of US mobile app traffic
- : 44% of US adults access the news through Facebook
- : Only 9% of people access five or more sources of news on a mobile, compared with 14% on a desktop

Sources: Ericsson, Pew Research Center, Reuters Institute

The Impulse Factor

When we wander into a shop, we are inspired by the art of association. The volume of digital content makes this same experience impossible online.

- : One-third of online purchases are made on impulse
- : 59% of bookshop purchases are impulse buys inspired by retail browsing

Sources: Nielsen, Censuswide

‘The one thing we never do online is browse. It would be impossible if we tried’

Douglas McCabe, CEO, Enders Analysis

Sonia Rykiel store designed by Julie de Libran and André Saraïva, Saint Germain, Paris





Distraction Rising

The digital revolution has created a tidal wave of content.

- : On average, people spend more than eight hours per day consuming some sort of media
- : Global average media consumption daily is set to reach 506 minutes by 2017

Sources: ZenithOptimedia

‘We have allowed our attention to be monetized. If you want yours back, you’re going to have to pay for it’

Matthew Crawford, author, The World Beyond Your Head

A Pause in the City That Never Sleeps by Sebastian Errazuriz, New York

Trend Impacts

Burst the Bubble

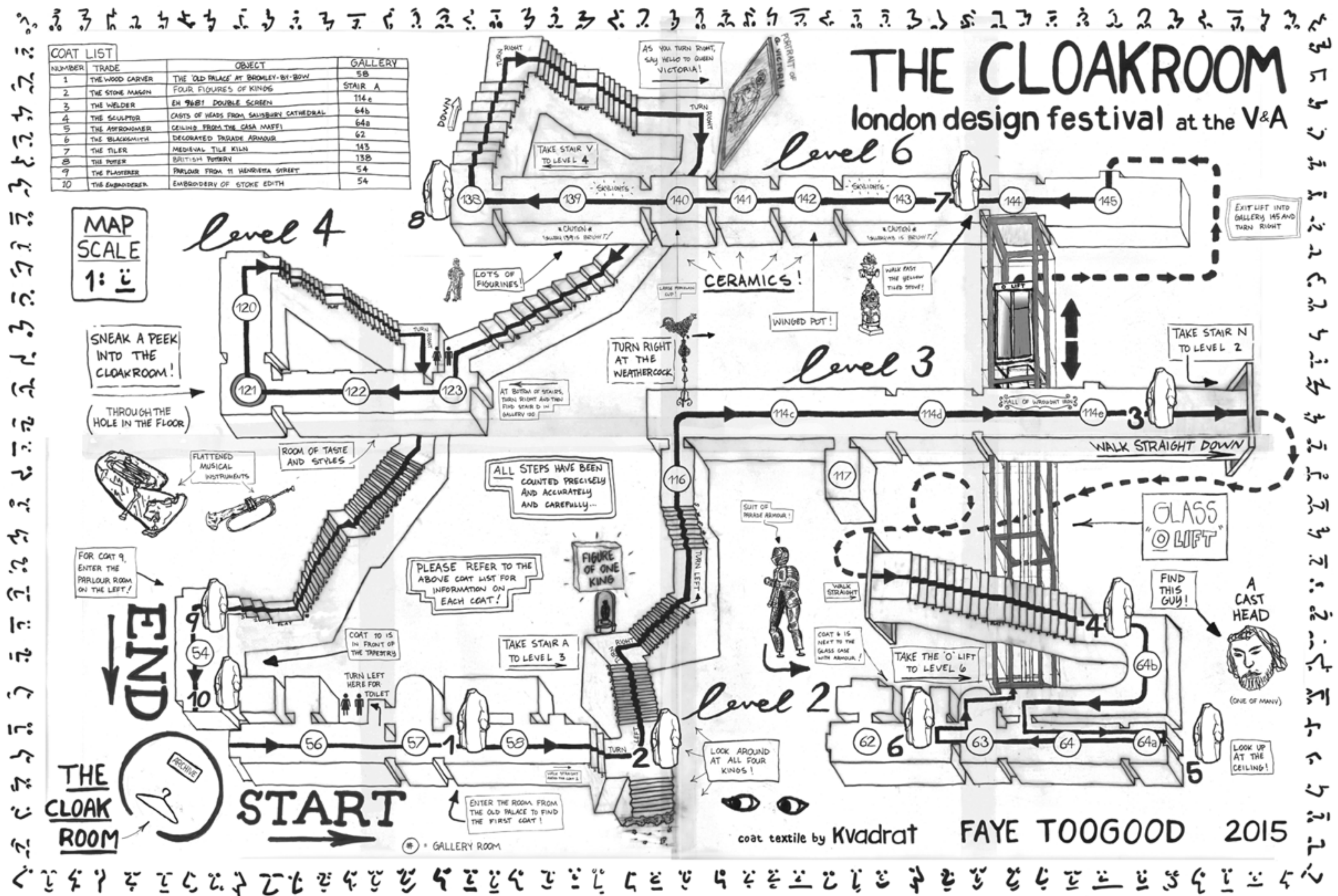
Filter-fighting projects help people see more than the usual suspects.

- : The Socratic Search app enables Google users to question their own search queries to challenge their preconceptions
- : Getty Images joined forces with Sheryl Sandberg's Lean In Foundation to make stock image collections more diverse

‘You can't be who you can't see’

Guy Merrill, senior art director, Getty Images

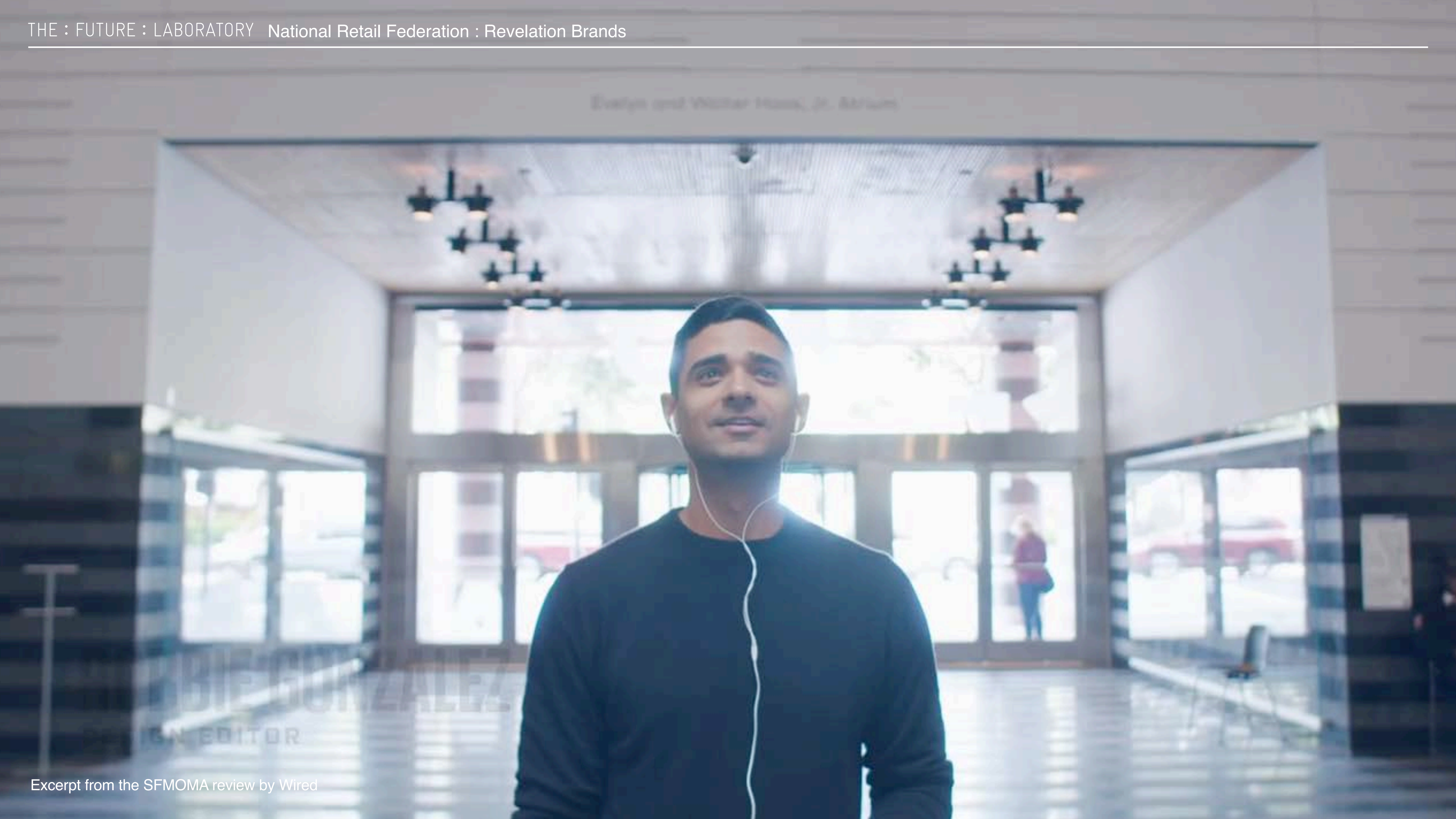




Revelation Strategies

Galleries are fighting to wrestle our attention away from our phones.

- : The Cloakroom by Faye Toogood provided people with map coats to navigate the Victoria and Albert Museum
- : SFMOMA's new gallery app tracks how users are navigating the museum and alters the character of its audio tour accordingly

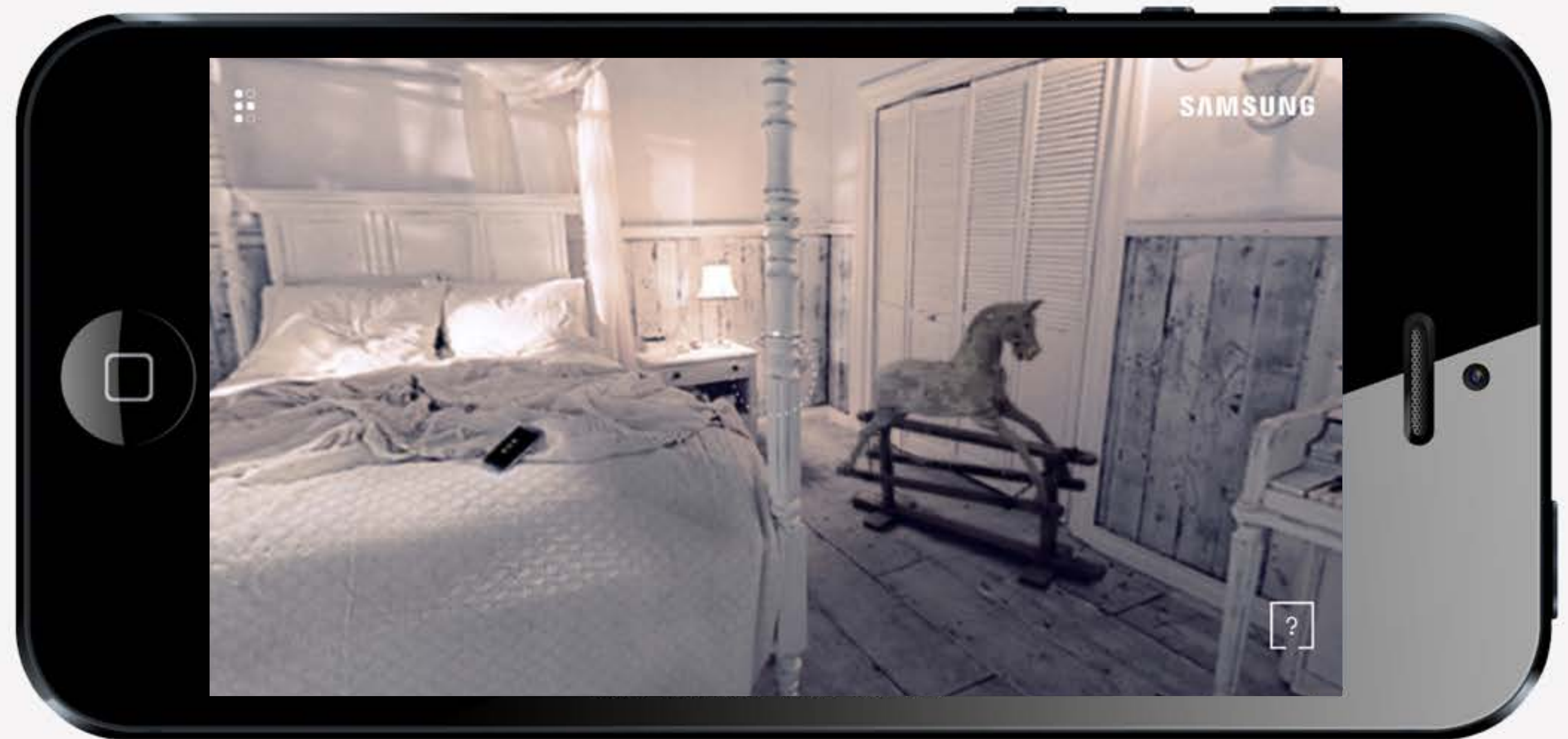


FRANKIE GONZALEZ
IGN EDITOR

Choose Your Own Adventure

In both the arts and in advertising, consumers are being encouraged to craft bespoke narratives.

- : Lost My Name uses children's names and locations to make personalized storybooks
- : Rihanna used an online detective game to reveal clues about her last album that fans had to decipher collectively





Random Creativity

Serendipity is central to creativity, but it has to be worked at.

- : Members of orchestra A Far Cry work without a conductor and regularly switch seats to encourage fresh thinking
- : Doug Aitken's Station to Station project creates a living exhibition that puts diverse artists into dialogue, but does not control the outcome



Lost and Found

For a new wave of events and guides, getting lost is the aim.

: The Guidebook to Getting Lost by The Flaneur Society encourages readers to wander without destination

: Lost, a new magazine for Chinese luxury travelers, offers reflections rather than must-visit recommendations



WITH A TRANSLATOR, I BECOME MUTE

The whole trip I didn't get to speak to Ayu and Seo Gyeong properly because Kevin was always translating. Anything not understood, Kevin could always help us with. But with his translation I wouldn't stop speaking Cantonese, afraid to say the wrong thing in Japanese. That feeling isn't too great. Inside I yearned for my Japanese to be better. Luckily they were all really cute, they would also try their best in communicating with me. One of the rewards from this trip was getting to know them. After coming back, I chatted with Seo Gyeong everyday, because she said she wanted to practice Japanese and English together.

整個旅程大概就是沒有好好的跟 GYEONG 聊天，因為有 KEVIN 在做聽不明白的都可以叫他翻譯，但是有就不停地說廣東話，怕說日本語說得種感覺不是很好，內心也會渴望自己好一點就好了。幸好她們都是很可愛的盡力地跟我溝通。這趟旅行其中一個了她們，回來之後天天也有跟 SEO GY 因為她說過要跟我好好練習日本語，好



Flâneurism Rising

The revival of 19th-century flâneurism is evident in projects such as Flaneur, a magazine that focuses on a specific street in a different city in each issue.

‘Getting lost opens us up to the unknown. It’s exciting to have those chance encounters that you won’t have if you are always going from A to B.’

Ellen Keith, founder, The Flaneur Society

: Night(e)scapes, a series of experiential films and walks by Fabrica, focuses on visiting familiar environments at night



Trend Consequences

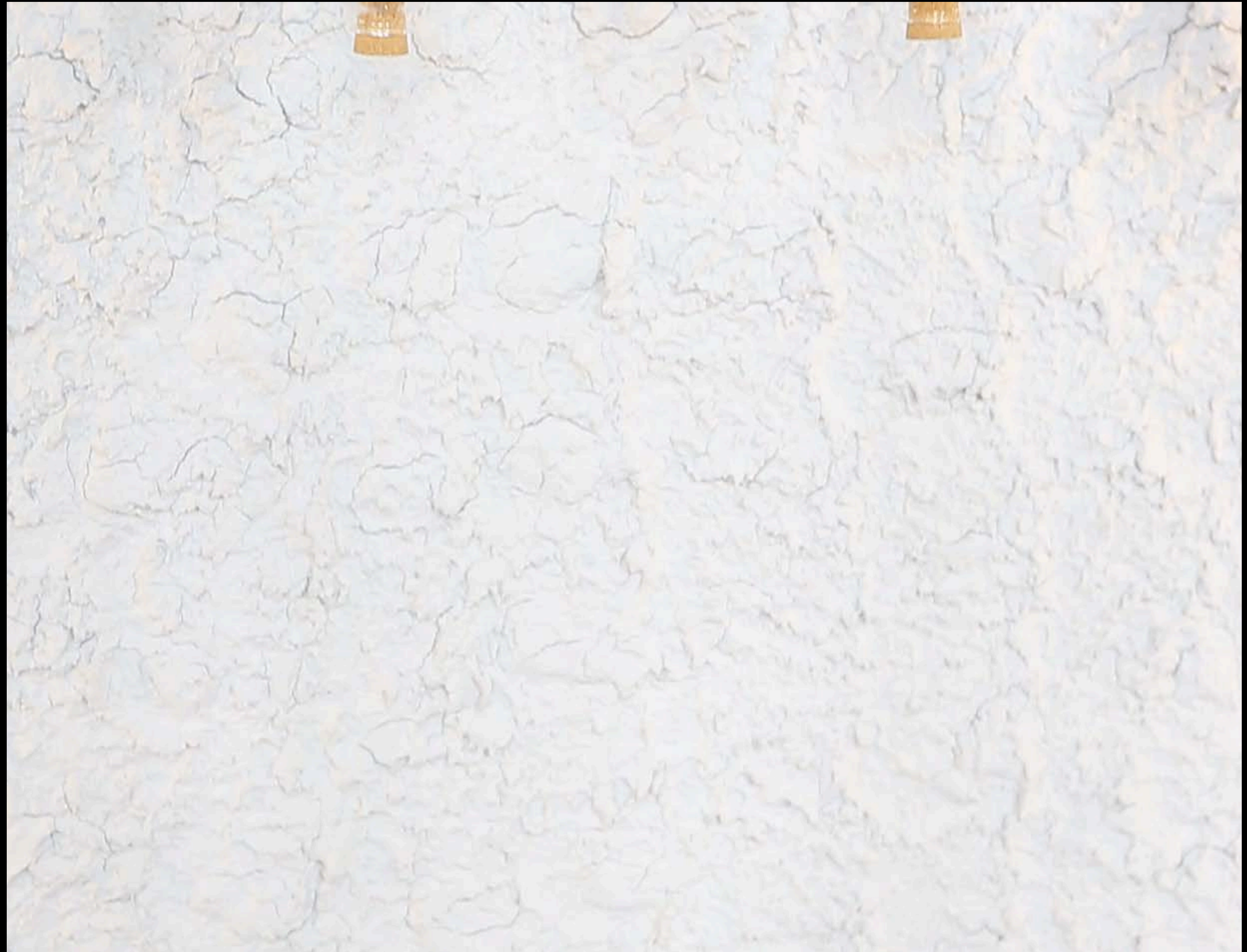
No-info Brands

Businesses are encouraging adventure by swapping lists of ingredients and materials for something more surprising.

: Fragrance company Illuminum created a minimalist space in its Dover Street store that featured 37 fragrances in unlabeled glass vials

‘You experience the scents through an intuitive sense of discovery rather than the prescriptive guidance we often experience in department stores’

*Asakala Geraghty, creative director,
Illuminum*





Explorium Retail

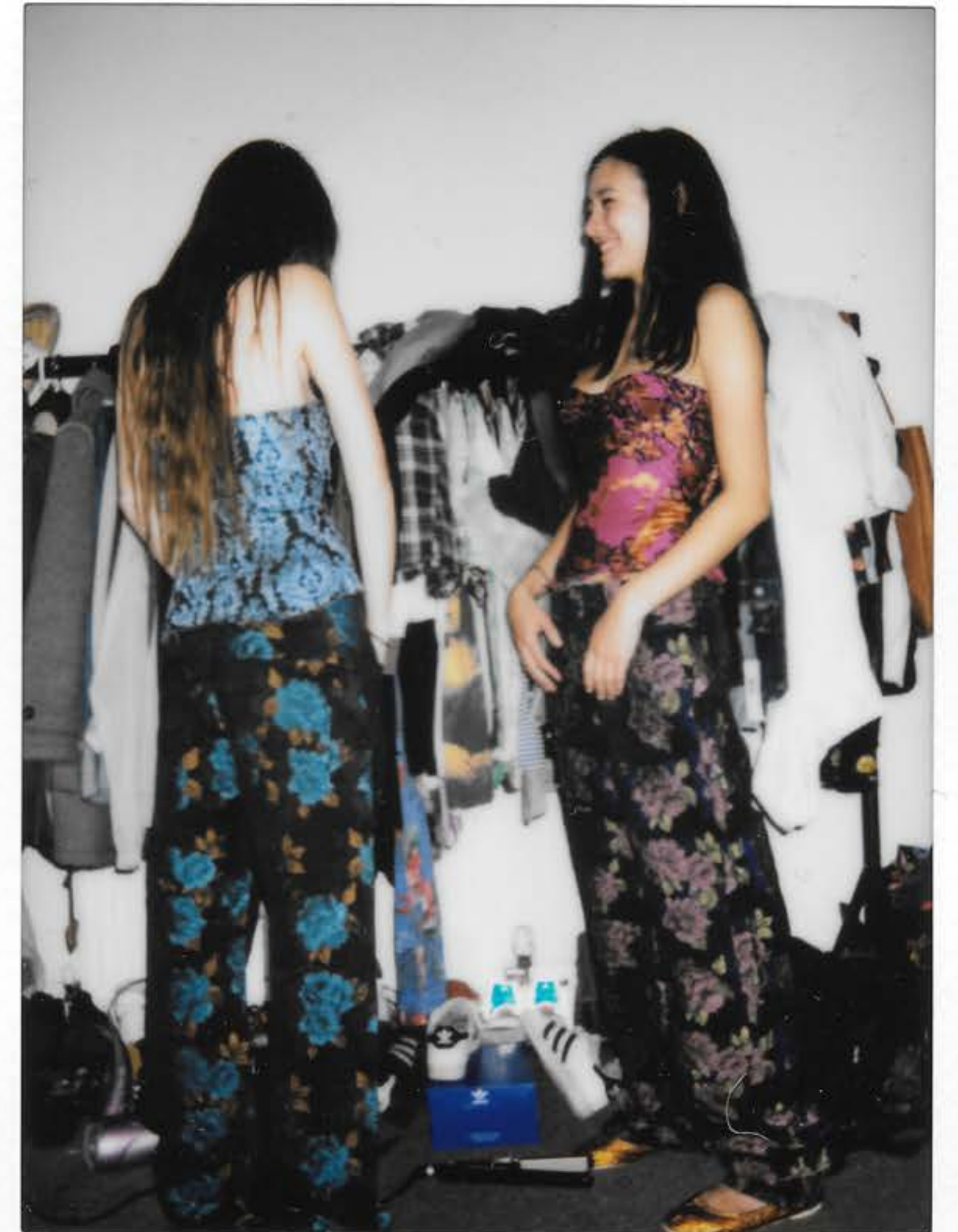
Emporium retail is experiencing a renaissance in the digital age, embracing bricks-and-mortar retail's ability to engage and surprise.

- : London bookstore Libreria ignores genre-based classifications in favor of esoteric themes such as mothers, madonnas and whores to aid discovery
- : Architects SelgasCano installed undulating book shelves and reflective surfaces to enhance the perception of exploratory browsing

Personal Appsisstants

After years of algorithm-based innovation, businesses are returning to human-guided discovery.

- : Amazon's Style Code Live online tv show updates the shopping channel format to bring a new means of product discovery to the search-based retailer
- : For autumn/winter 2015, fashion brand Marques' Almeida simply gave out its head of communications' email address







Sense Maps

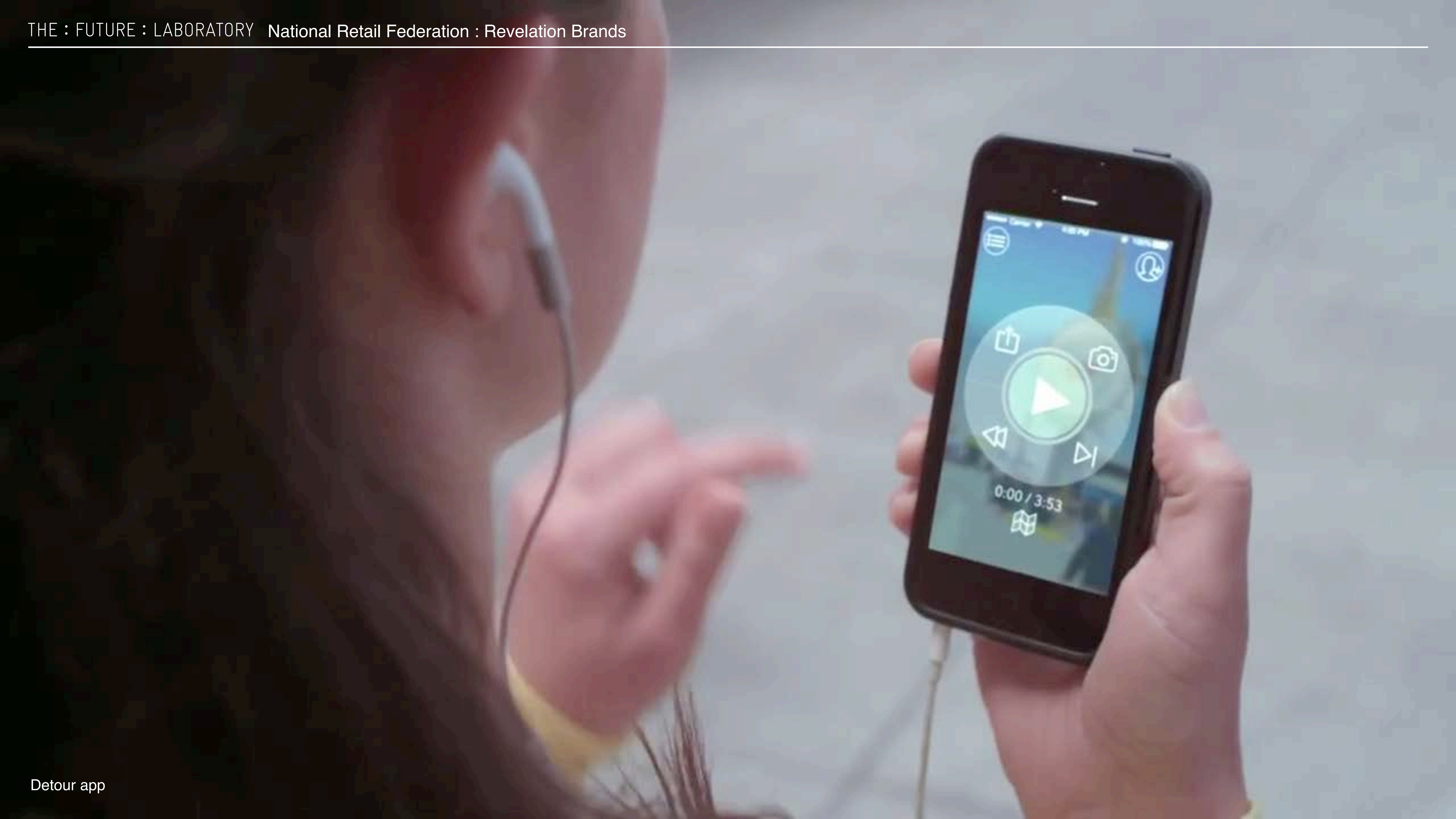
New apps and maps break the filter bubble by providing routes based on more than efficiency.

: Smelly Maps uses social media to draw the smell map of cities including London and Barcelona

‘Efficiency can be a cult.’

Daniele Quercia, co-creator, Smelly Maps

: Detour is a responsive audio tour that responds to a user’s location



Geo Quests

GPS can be a tool of wonder and discovery, as shown by campaigns that force consumers to go somewhere to find what they want.

- : Jubel lets holidaymakers pick a destination and then creates an itinerary that is slowly revealed throughout the trip using a series of sealed envelopes
- : Sports brand Peak Performance created mobile-activated virtual pop-ups in 11 countries, including Japan, Thailand and Switzerland



Trend Futures



Story of the Eye

Non-linear media opens a gateway to limitless, personalized storytelling.

- : Video company Interlude measures the audience's interest level to adjust, edit and select scenes in real time
- : Videos created by Fables follow viewers' eye movements to dictate where the narrative goes
- : Skoda's Fight for Attention pitched two cars against each other to see which most captured viewers' attention

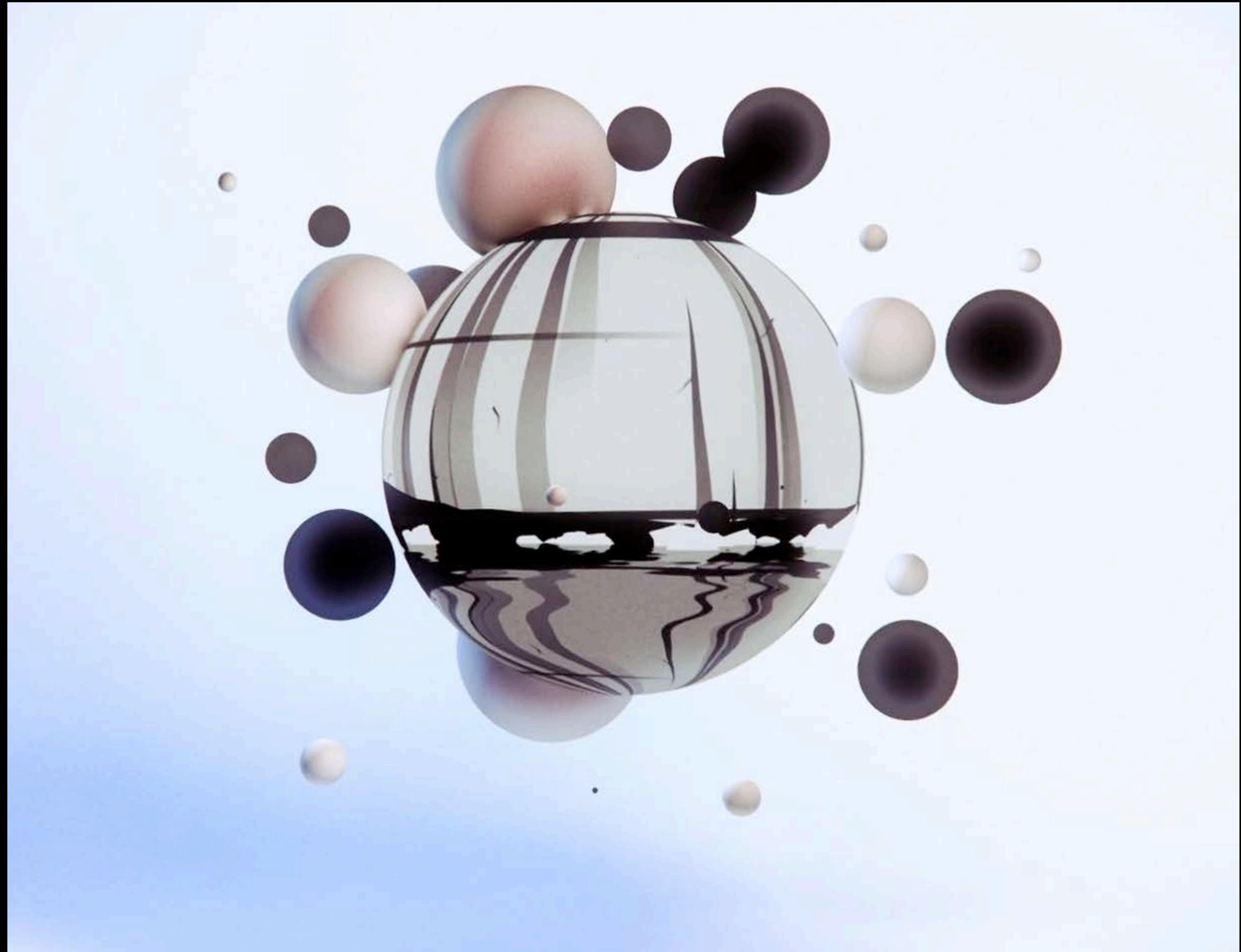
Spaces of Revelation

Phygital spaces will turn our explorations into living soundtracks.

- : Panoramic blurs the line between video game and musical instrument, challenging the definitions of music and gaming. Users manipulate digital landscapes to create customized soundscapes
- : Gan is a speculative world in which movement creates music – ‘a cross between a synthesizer, a record collection and a game of golf’

Adam Harper, inventor, Gan

Panoramical



Sensory Search

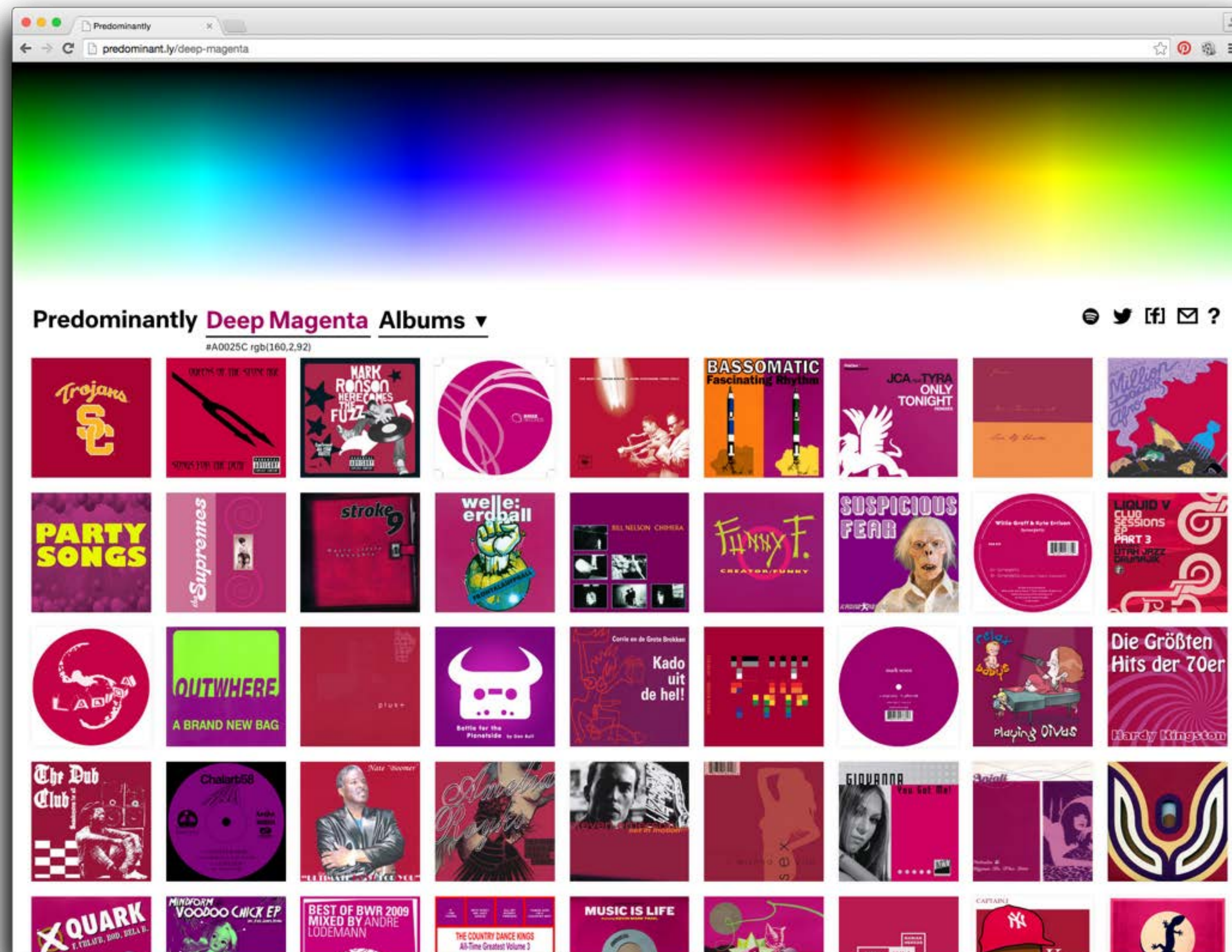
Serendipitous search engines help us find what we didn't know we were looking for.

: Metadrift uses 3D visualization to enable users to get lost within a landscape of embodied information

‘Search engines only really show us what we were already looking for or expecting to find.’

Wai-Chuen Cheung, inventor, Metadrift

: Predominantly enables users to browse more than 148,000 iTunes albums by the color of their artwork



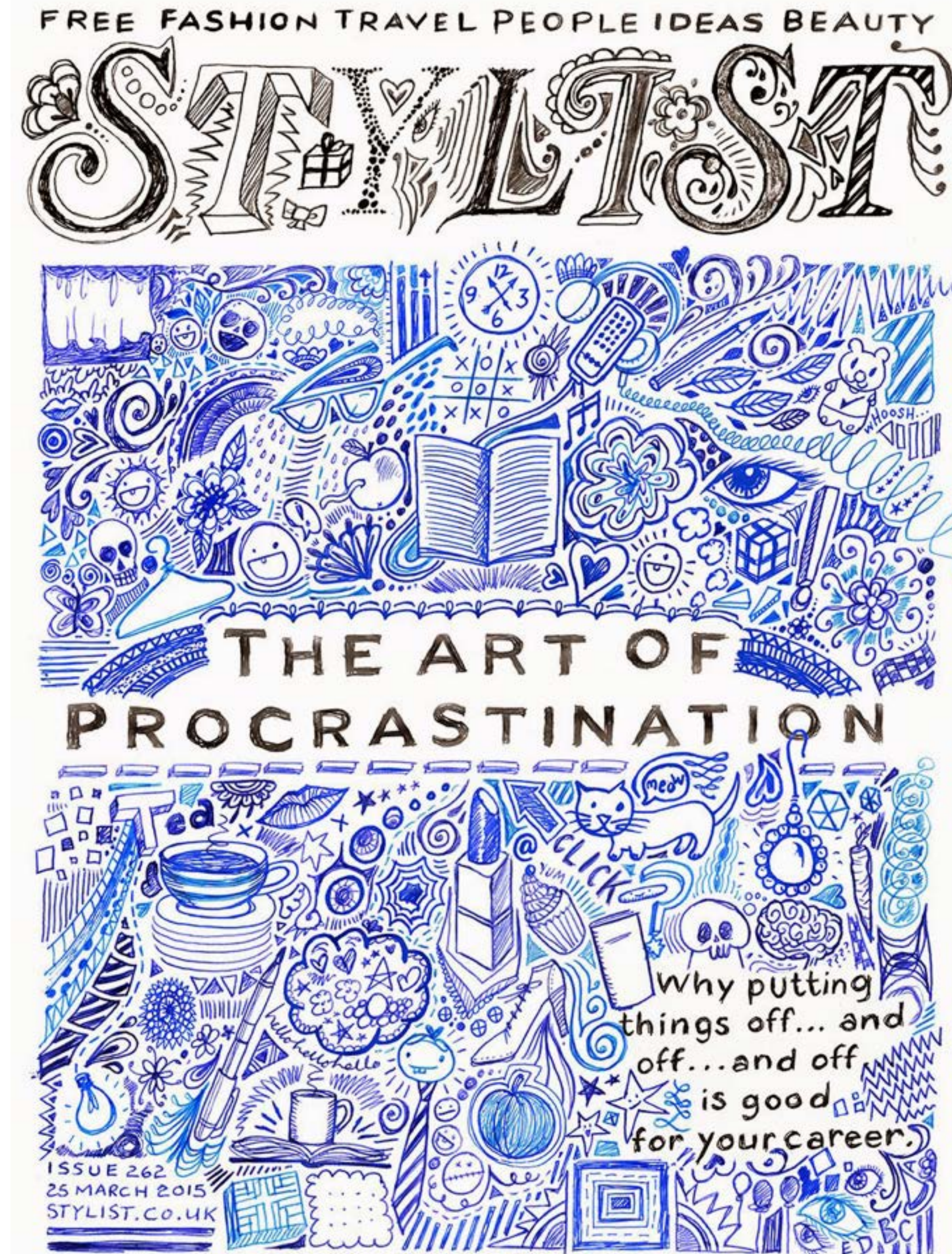
Mindlessness

Since The Future Laboratory first examined mindfulness in 2012 it has become a mass movement.

The next big psychological movement will be mind-wandering, where people embrace mindlessness to encourage creativity.

‘In adapting to a complex world,
we need to escape the here and
now and consider possible
futures, mull over past mistakes,
and understand how other
people’s minds work’

Michael Corballis, emeritus professor of psychology, University of Auckland





Companies will embrace mind-wandering in the same way as mindfulness.

- : Wasting Time on the Internet, a course at the University of Pennsylvania, teaches students how to enter a collective dreamscape
- : Caroline Angiulo's vending machine dispenses wander materials designed to induce mind-wandering

'These wander materials aim to facilitate mental time travel through material design'

Caroline Angiulo, inventor and material designer



Revelation Brands Toolkit



The S&D Factor

Competition for market share, attention spans and consumer loyalty is higher than ever, meaning brands must raise the bar when it comes to the Surprise and Delight Factor.

- : Brands must create tools that enable consumers to lose themselves
- : Brands should break a prescriptive culture by generating strong and unreflective consumer urges
- : Brands must forget about Mr and Mrs Average, and target Mr and Madam Deviant

Stones Against Diamonds film by Isaac Julien for Rolls-Royce, Venice Biennale 2015

Get Lost

- : Create retail journeys using brand mazes that embrace randomness to surprise and delight
- : Use new technologies to turn data into spaces that consumers can explore and discover newness
- : Implement mind-altering techniques in marketing and retail to help consumers wander in time and space
- : Create Sense Maps worldwide to inspire consumers to get lost in their own senses and imaginations





Generate Impulse

- : Reward idiosyncratic human touches in your service, retail and hospitality activities
- : Design digital and retail channels that are unfiltered, unbiased and unmediated
- : Re-imagine how big data can let people wander free of filter bubbles
- : Use theater and advertising to enable consumers to craft narratives with your brand
- : Shift from understanding consumer needs to unveiling consumer dreams

Go Beyond Norms

- : In an overloaded brand landscape, find new ways to engage dulled audiences
- : Phygital has just begun, so continue to deliver unexpected experiments between the physical and digital
- : Embrace chaos and confusion around your brand presence
- : Make it a priority to encourage consumers to experience new places and things
- : Create more non-linear media activations to open up limitless, personalized storytelling

